



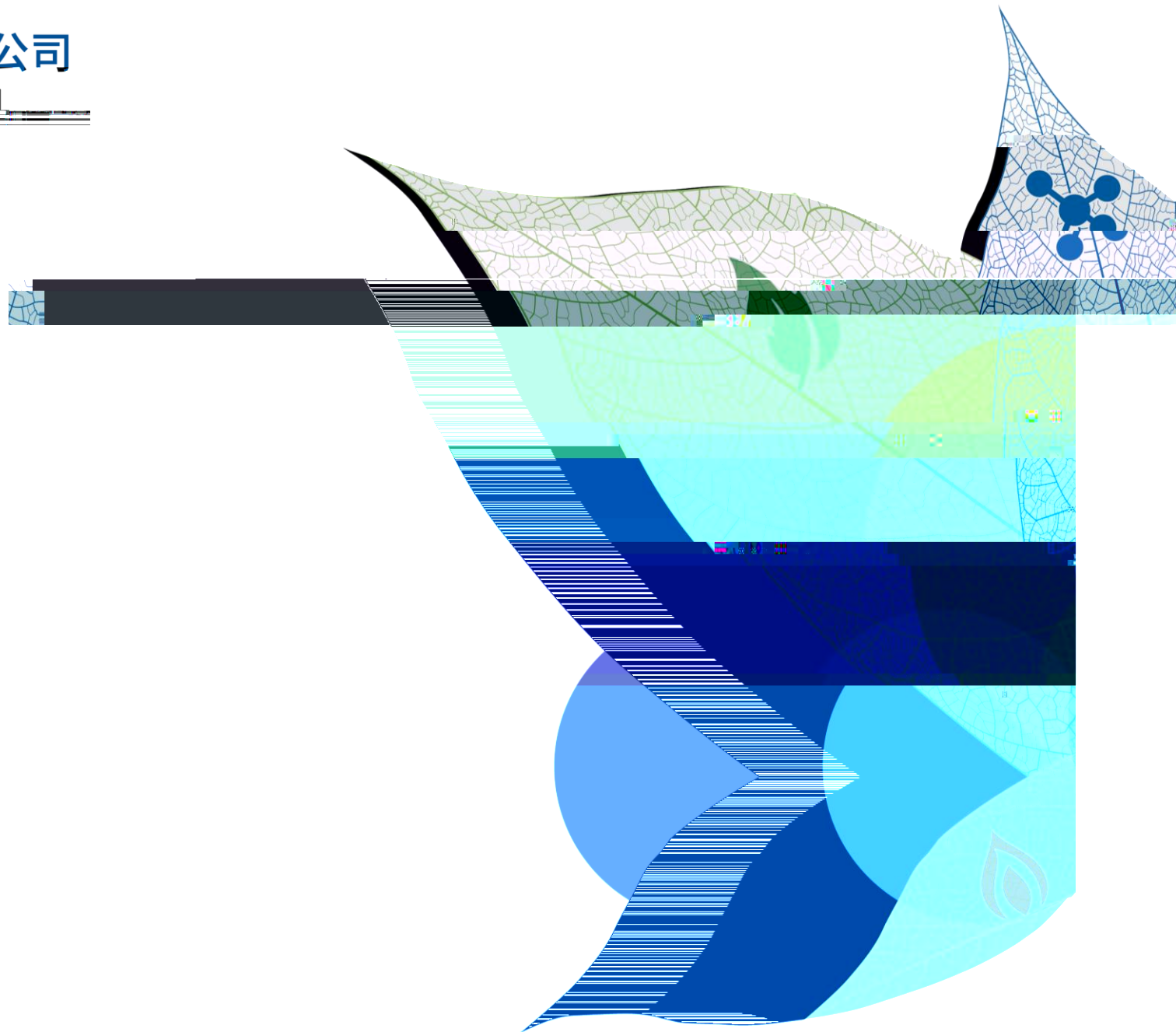
ENN
新奥

新奥天然气股份有限公司

ENN Natural Gas Co., Ltd.

2021

2021 10





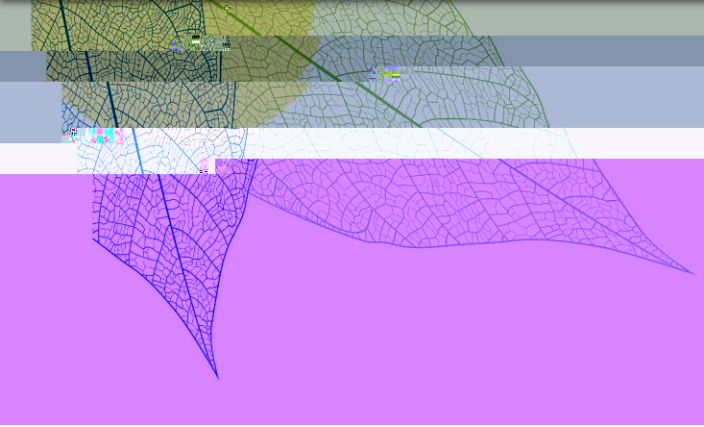
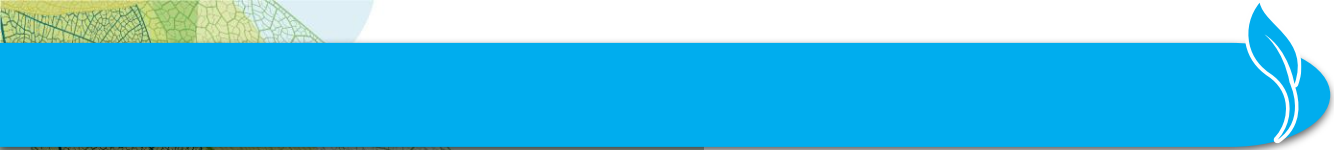
90 /



265

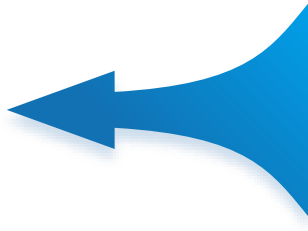
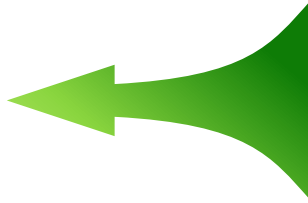
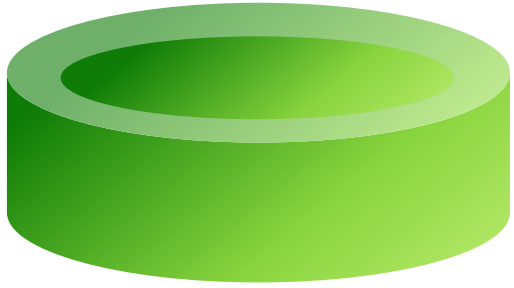
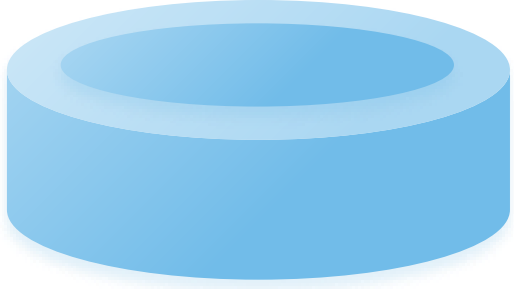
25%





1.

2.



2 2

90 / FOB

400

4

3.3

210

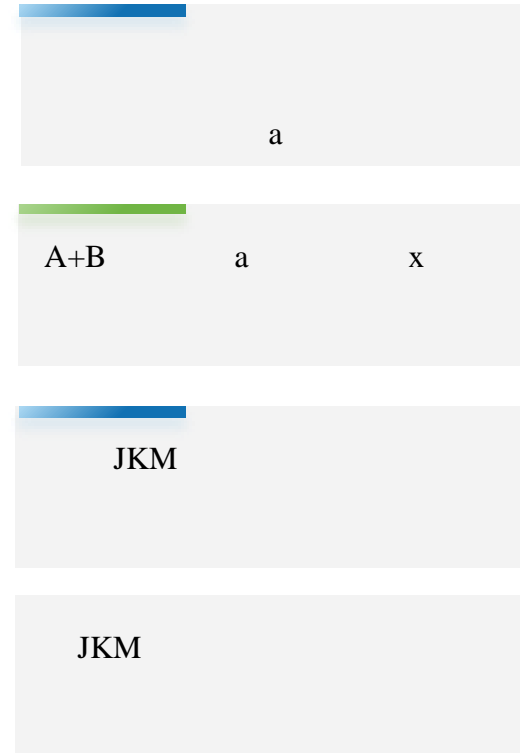
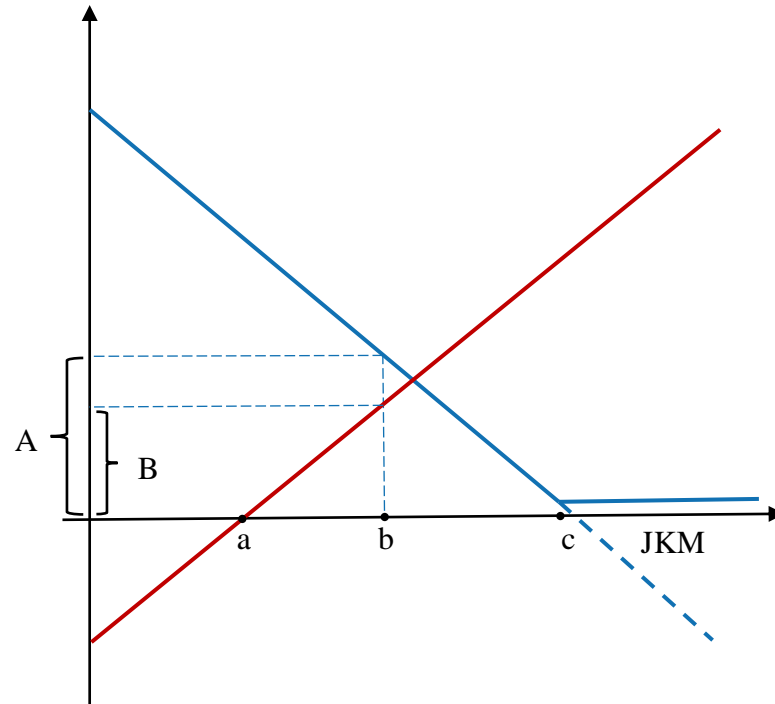
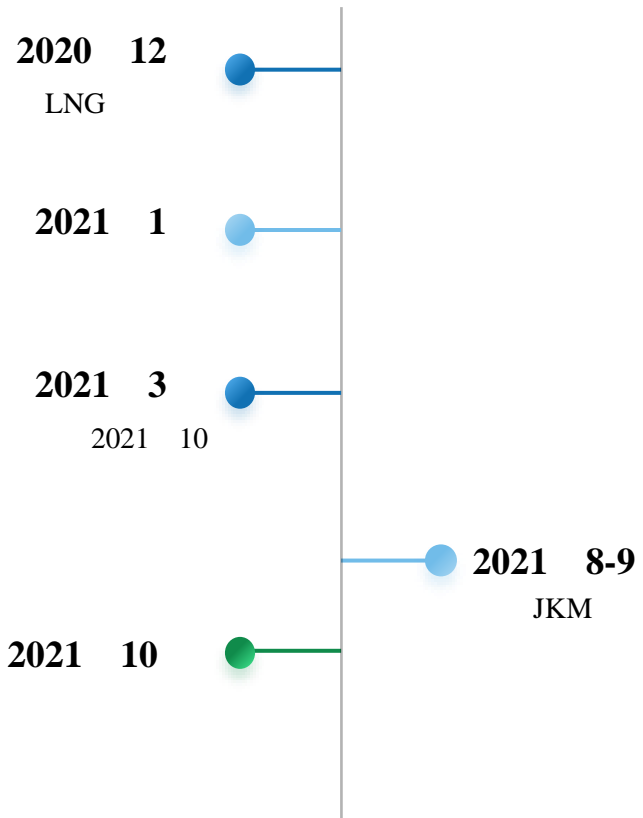


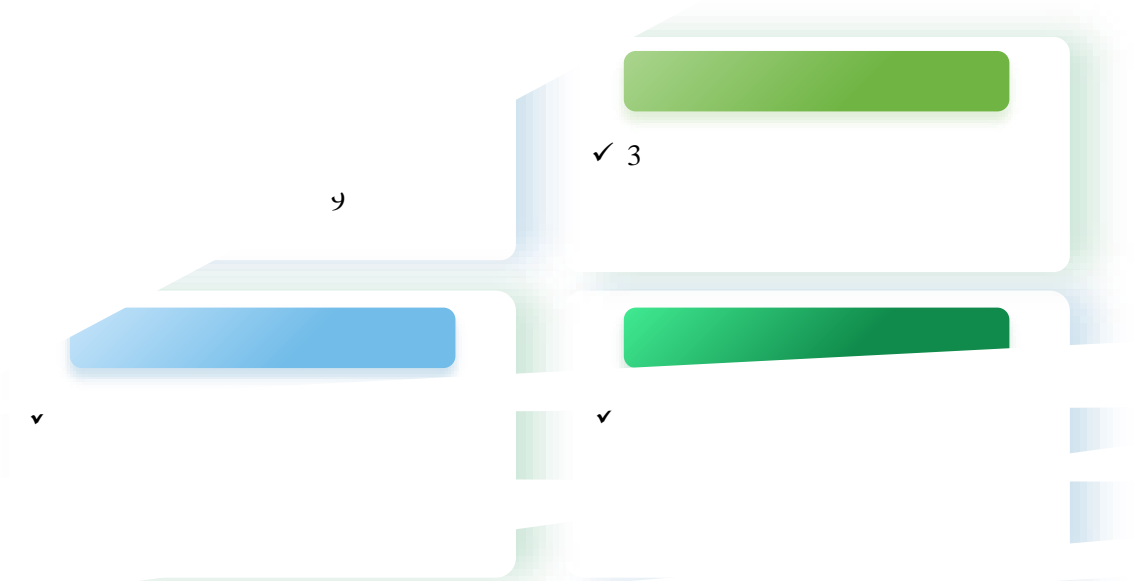
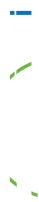
ETMO

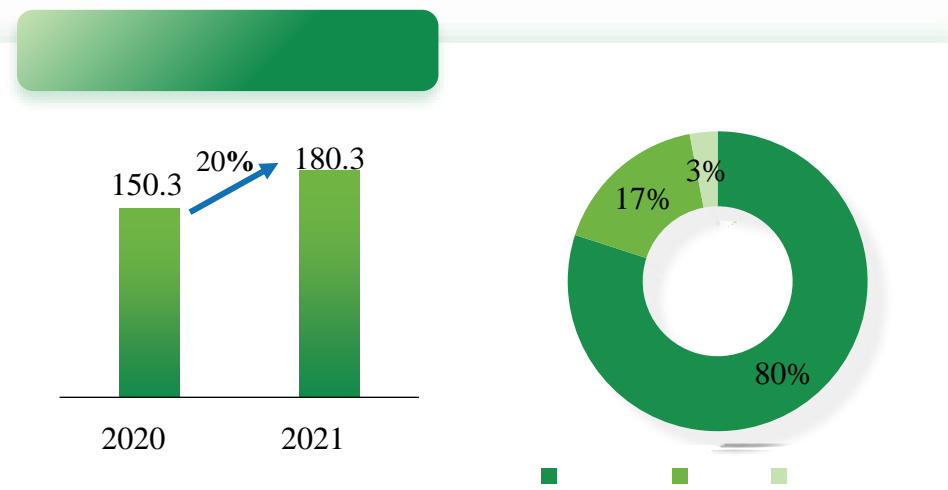
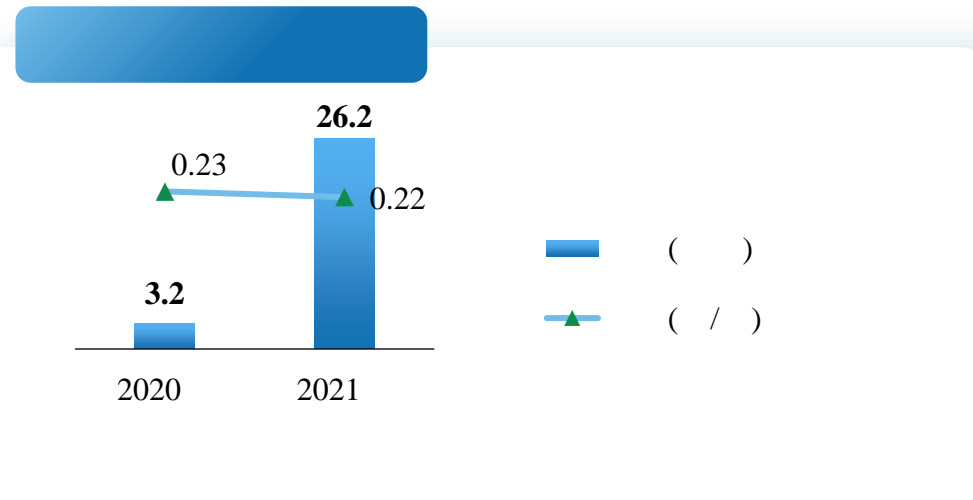
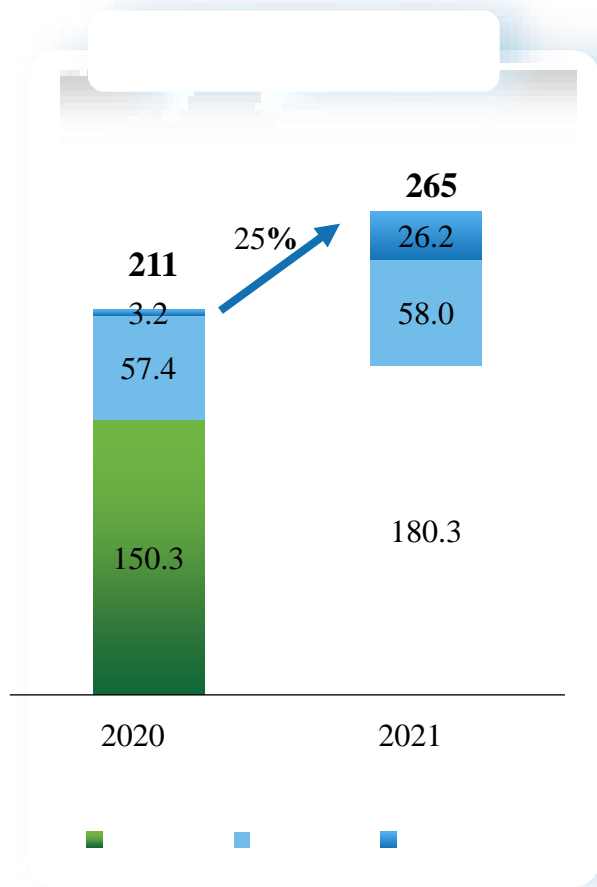
2021 1-9

4.3

JKM

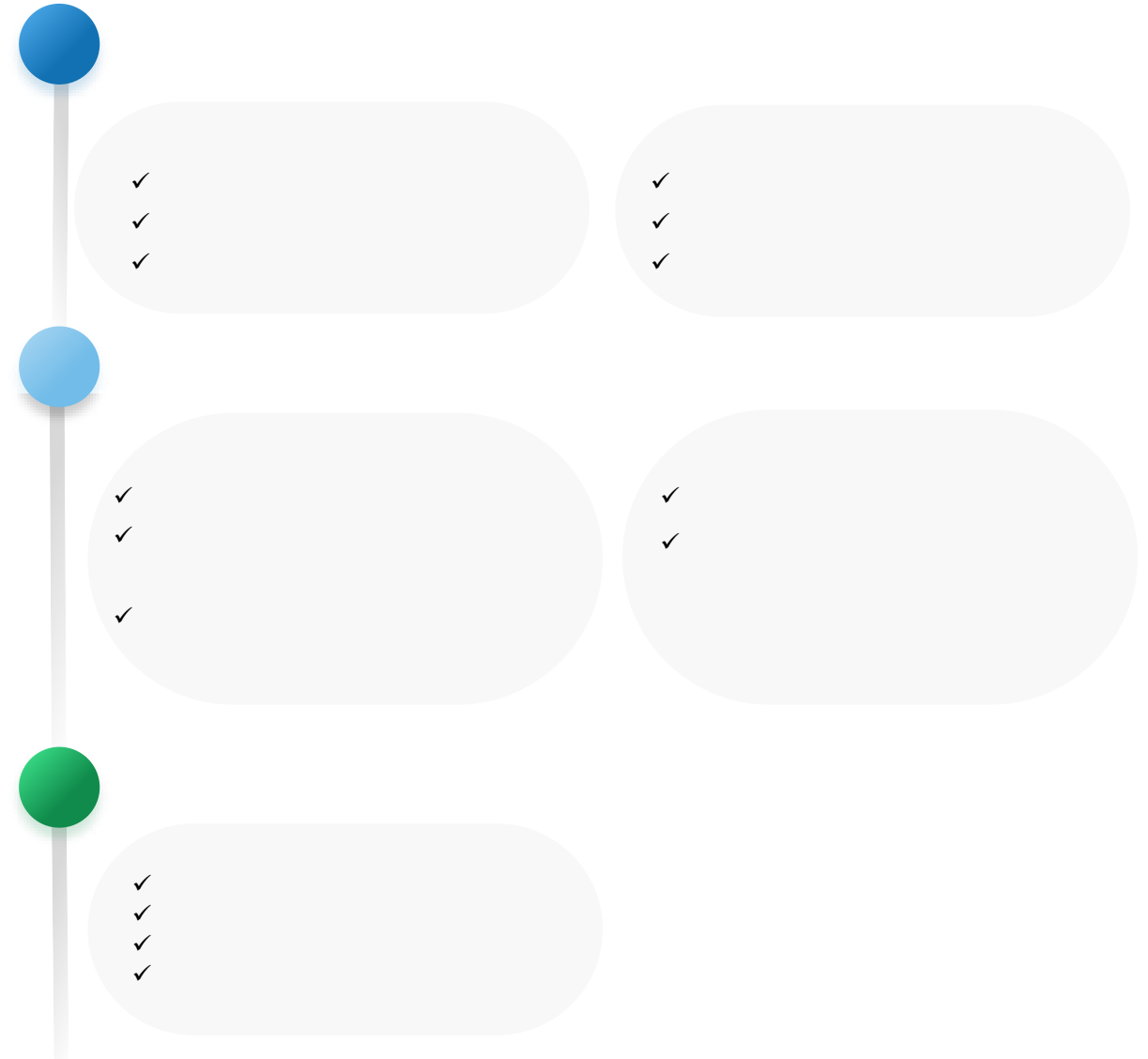
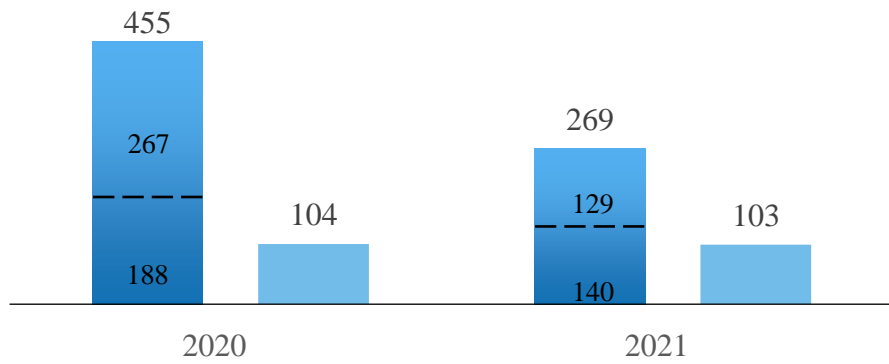


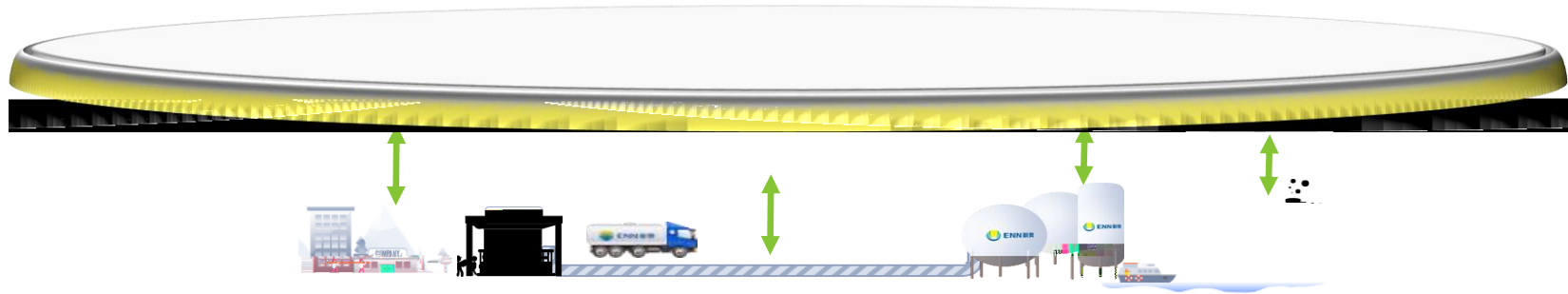
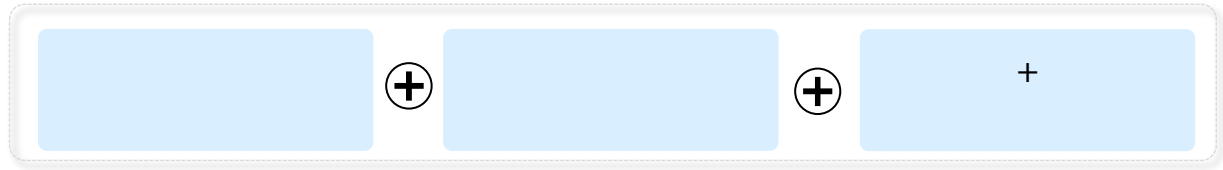




2021

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SAAS

01



2021 9
2078 6598



2021 1-9 72.53 166.07



574 116
2%



02



2020 11 7.47

2.4

✓ 2021 3 6.52

✓ 2.08

✓ 299

03



2021 9 LNG 75%

978 310

2094 1820

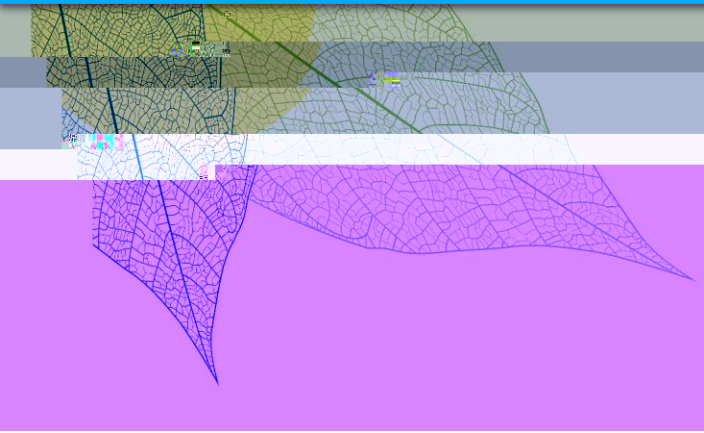
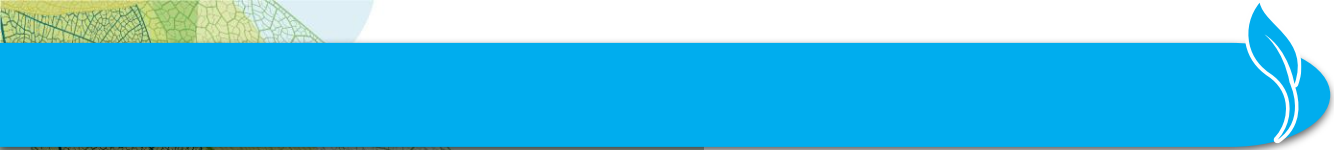
618563 1104



46

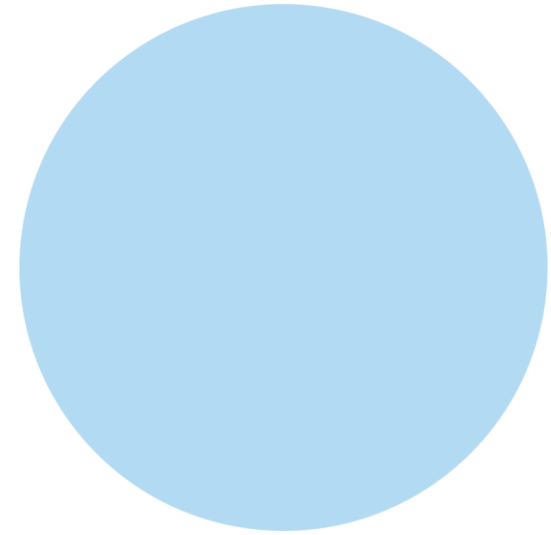
1000+





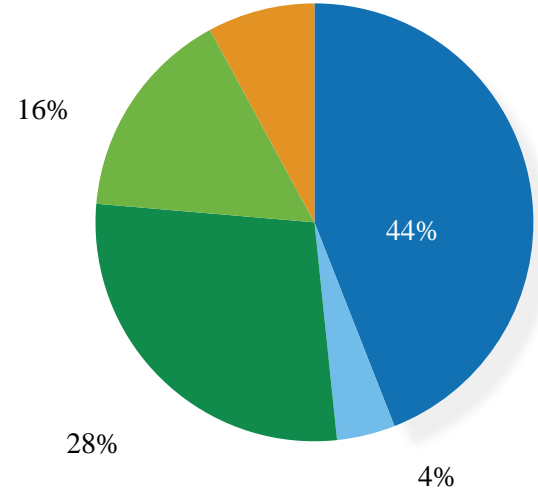
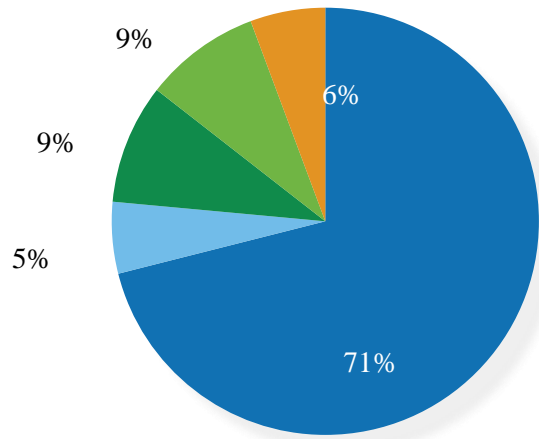
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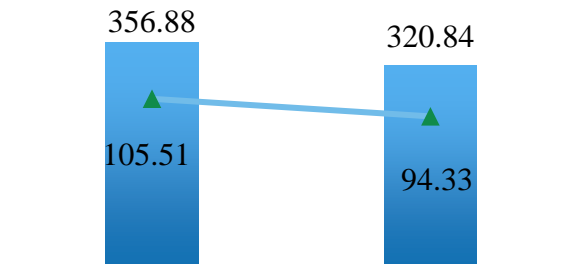
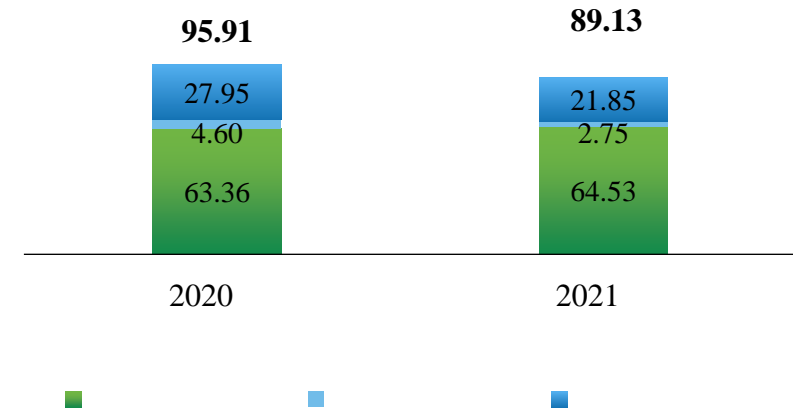
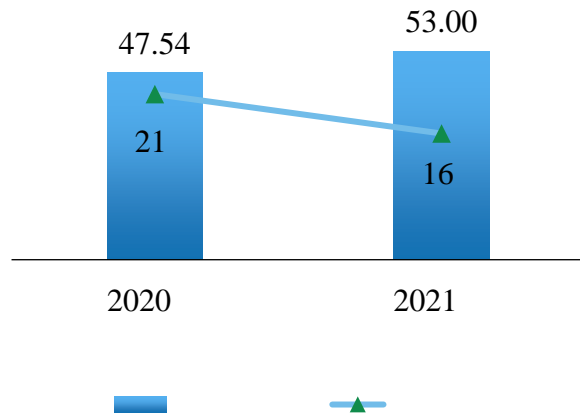
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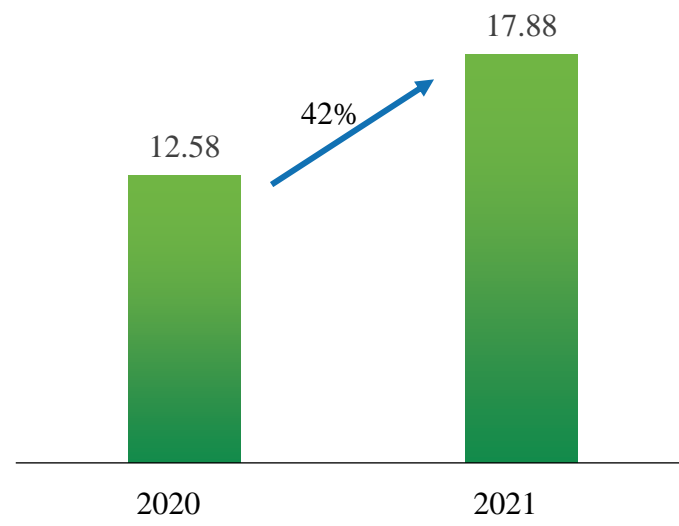
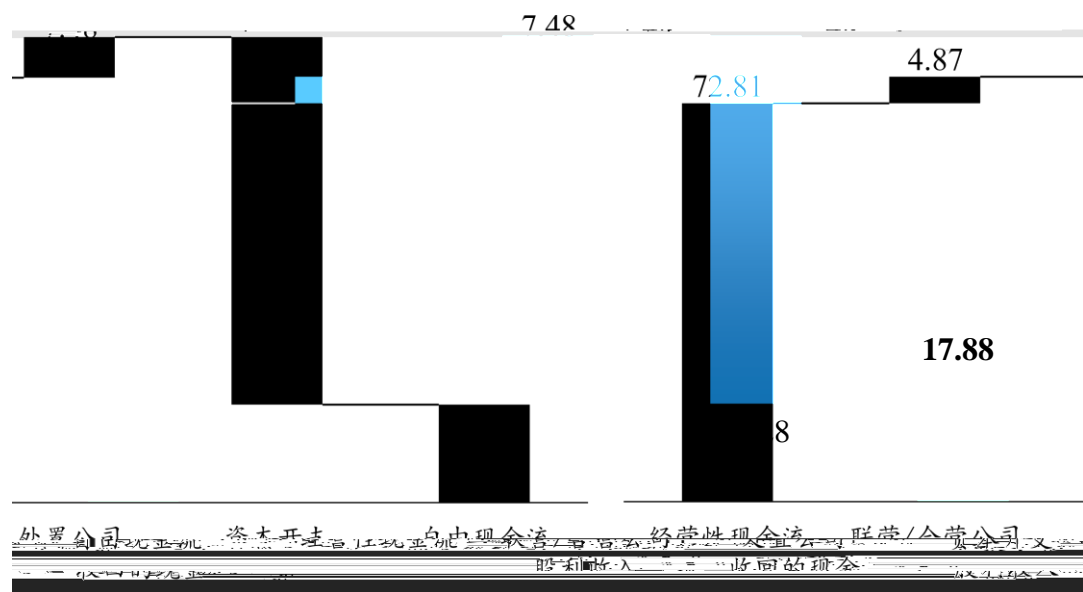


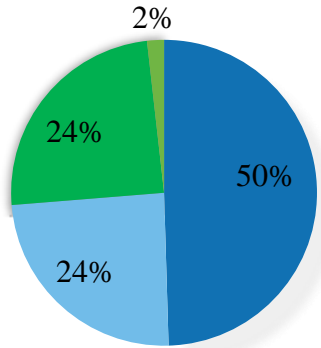
	2021	2020	
	790.6	591.6	33.6%
	131.2	111.2	20.0%
EBITDA	135.7	105.8	28.3%
	80.2	54.8	46.4%
	32.1	12.5	156.8%
	25.0	15.5	61.3%
	1.15	0.48	139.6%

	2021	2020
	32.11	12.52
	0.30	-0.58
	-0.07	-0.16
	3.71	-0.03
	-0.14	-0.19
	3.12	0.61
	-0.61	-0.12
	0.96	-0.12
	-0.12	-0.20
Santos		-2.17
	24.95	15.48

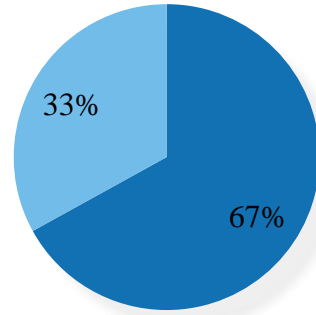




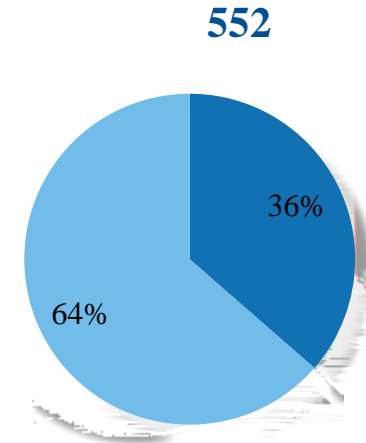




■ 1 ■ 1-5 ■ 6-10 ■ 10

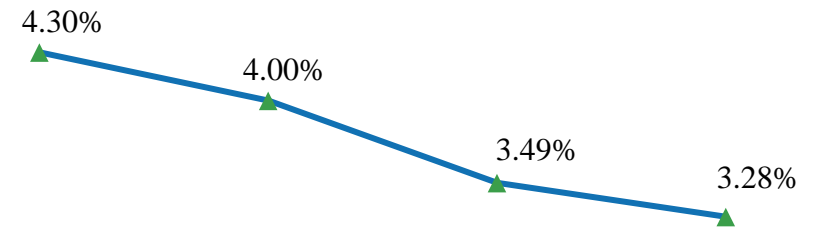


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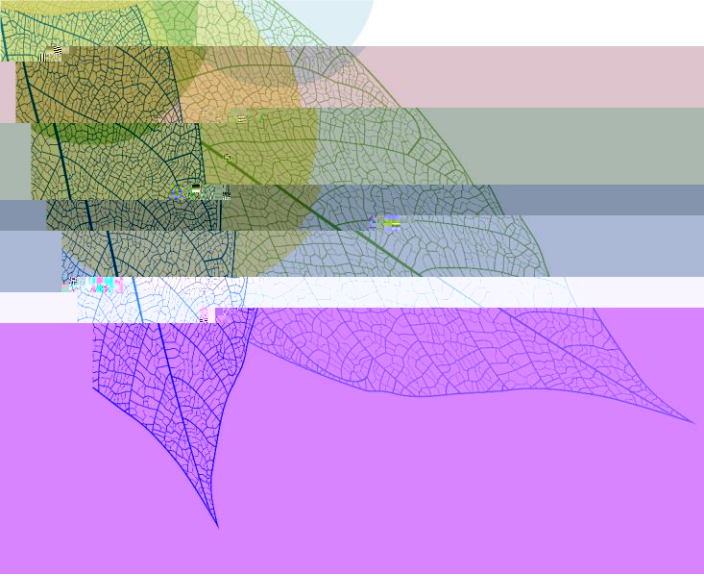


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	2021
	Ba1
	BBB-



2020 2020 2021 2021



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+86 0316 2597675

enn-ng@enn.cn